

# Bampton Valley Community Pub - Share Application Form

To buy shares and become a member of Bampton Valley Community Pub Limited Community Benefit Society, please either apply online at [www.bvcp.info/invest](http://www.bvcp.info/invest) or complete this form.

It can be scanned and returned by email to The Secretary via [treasurer@bamptonvalleycommunitypub.org](mailto:treasurer@bamptonvalleycommunitypub.org)

Alternatively it can be sent by post to: *The Secretary, Bampton Valley Community Pub, Howes Beck Barn, Bampton, Cumbria, CA10 2RQ*

Each individual, family member or organisation must complete a separate form.

You must be 18 years of age or over to apply for shares.

## SECTION A

This form permits you to apply for shares as an individual, on behalf of a company, or to gift to another named person or child, ie a Giftee, whose details you can input on Section B.

I wish to apply for shares in Bampton Valley Community Pub Limited (as 'Applicant', I am over 18 years of age).

Full Name	
Company /Organisation Name (if Applicable)	
Address including Postcode	
Email	
Telephone	
Mobile	

Please tick as appropriate your total investment in shares at £100 each or specify a custom amount:

<input type="checkbox"/> £100	<input type="checkbox"/> £300	<input type="checkbox"/> £500	<input type="checkbox"/> £1,000	<input type="checkbox"/> £2,500
<input type="checkbox"/> £5,000	<input type="checkbox"/> £10,000	<input type="checkbox"/> £25,000	Other Amount: £.....	

**SECTION B**

*This section should be completed if you would like purchase shares for somebody as a gift*

I wish to apply for shares in Bampton Valley Community Pub Limited as a gift for the **following** person (applicant must be aged 18 or over).

Name of Person being Gifted Shares (Giftee)	
Age and Date of Birth (if under 18)	
Address	
Email	
Telephone	
Mobile	

I confirm that the giftee acknowledges the shares bought on their behalf and accept the terms of membership of the Society.

Name of Purchaser	
Address	
Email	
Telephone	
Mobile	

Please tick as appropriate total gift investment in shares at £100 each or specify a custom amount:

<input type="checkbox"/> £100	<input type="checkbox"/> £300	<input type="checkbox"/> £500	<input type="checkbox"/> £1,000	<input type="checkbox"/> £2,500
<input type="checkbox"/> £5,000	<input type="checkbox"/> £10,000	<input type="checkbox"/> £25,000	Other Amount: £.....	

## SECTION C

*This section should be completed if you would like to nominate a person to receive your shares on your death.*

You can nominate a person to whom you wish your shares to be transferred on your death. Your wishes will be respected as far as the law and our Rules permit. Alternatively, you can nominate Bampton Valley Community Pub Limited as the recipient on your death. If left blank the shares will be treated as part of your estate.

Nominee's Full Name	
Nominee's Address	
Nominee's Postcode	

I understand that these instructions can only be revoked or amended if instruction is made in writing to the Secretary at the registered office.

**SECTION D**

Bampton Valley Community Pub Limited Payment Details

**Account name:** Bampton Valley Community Pub Limited

**Sort code:** 08-92-99

**Account number:** 67237379

**FORM OF PAYMENT**

- Cheque payable to Bampton Valley Community Pub Limited (Post to Howes Beck Barn, Bampton, Penrith, CA10 2RQ).
- Online bank transfer** (Preferred)

Name of person making payment	
Name of bank	

Please note that payment can only be accepted in GBP.

For online bank transfers please use a reference generated as follows. This will help us to identify your payment:

First character of first name (eg M for Mary)

First 3 characters of surname (eg SMI for Smith)

Last 4 numbers of your phone number (eg 1234)

This example would generate the reference: MSMI1234

Therefore, my payment reference is:

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**CONFIRMATIONS (All must be ticked to allow us to process and manage your investment)**

- I have read and understood the share offer document.
- I understand that purchasing shares makes me a member of Bampton Valley Community Pub Limited.
- I understand that this is a long term investment and that I could lose part or the whole value of my investment if the business does not succeed. Shares are only withdrawable at the discretion of the Board if the business can afford it.
- I acknowledge that my new shares will not be eligible for any dividend payments from the Society until I have held them for over 2 years (24 months).
- I agree that Bampton Valley Community Pub Limited may communicate with me by email, post or phone.
- I hereby confirm that all details on this form are correct to the best of my knowledge.
- I confirm that Bampton Valley Community Pub Limited may hold the personal data I have submitted in this application in accordance with the General Data Protection Regulation.

Signature of Applicant .....

Name (please print) .....

Date .....

Confirmation of receipt of the Application and Payment will be provided via email and Share Certificates will be forwarded by post.

Data Protection Policy: The data provided by you on this form will be stored on a computerised database. Your data will only ever be used for Bampton Valley Community Pub Limited purposes and will never be shared with a third party.